

Investment Account Transfers

Name of Owner _____ Name of Insured _____

Contract No. _____ Telephone _____

Investment Accounts

<i>From</i>	<i>%</i>	<i>To</i>	<i>%</i>
<input type="checkbox"/> Daily Interest		<input type="checkbox"/> Daily Interest	
<input type="checkbox"/> 1-Year Guaranteed Interest		<input type="checkbox"/> 1-Year Guaranteed Interest 1 year	
<input type="checkbox"/> 3-Year Guaranteed Interest		<input type="checkbox"/> 3-Year Guaranteed Interest	
<input type="checkbox"/> 5-Year Guaranteed Interest		<input type="checkbox"/> 5-Year Guaranteed Interest	
<input type="checkbox"/> Balanced		<input type="checkbox"/> Balanced	
<input type="checkbox"/> Fixed Income		<input type="checkbox"/> Fixed Income	
<input type="checkbox"/> Canadian Dividend		<input type="checkbox"/> Canadian Dividend	
<input type="checkbox"/> U.S. Equity		<input type="checkbox"/> U.S. Equity	
<input type="checkbox"/> Money Market		<input type="checkbox"/> Money Market	
<input type="checkbox"/> Canadian Equity		<input type="checkbox"/> Canadian Equity	
<input type="checkbox"/> Europe		<input type="checkbox"/> Europe	
<input type="checkbox"/> True North®		<input type="checkbox"/> True North®	
<input type="checkbox"/> Harbour Growth & Income		<input type="checkbox"/> Harbour Growth & Income	
<input type="checkbox"/> S&P 500		<input type="checkbox"/> S&P 500	
<input type="checkbox"/> S&P/TSX		<input type="checkbox"/> S&P/TSX	

- Past and future investments (Please note that existing investment accounts will be closed and investments options will be adjusted.)
- Future investments only (Unless notified otherwise, existing investment accounts will remain active and the investment options will remain the same.)

Special instructions _____

I, the undersigned, hereby declare that all the information provided herein is truthfully given to the best of my ability and knowledge and request that Assumption Life make the changes indicated.

Signature of Owner(s)	Date	*Title	Witness (18 years or over)
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Signature of any existing beneficiary, if necessary	Date	Witness (18 years or over)
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*If the owner is a body corporate (corporation, association, etc.), the signature and title of the authorized individuals is required.